



MEMBERSHIP APPLICATION FORM

Form MEM1A: **MAIN APPLICATION DETAILS**

COMPLETE ALL SECTIONS clearly in BLOCK CAPITALS

1. Personal details

Member number	<input type="text"/>
Title	<input type="text"/>
Surname	<input type="text"/>
First name	<input type="text"/>
Middle name(s)	<input type="text"/>
Address	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/> <input type="text"/>
Home phone	<input type="text"/>
Mobile phone	<input type="text"/>
Email address	<input type="text"/>
NI number	<input type="text"/>
Sex	<input type="checkbox"/> Female <input type="checkbox"/> Male
Date of birth	<input type="text"/> day month year

3. Beneficiary details

Member number	<input type="text"/>	<i>Beneficiary 1</i>
Name	<input type="text"/>	
Address	<input type="text"/> <input type="text"/> <input type="text"/>	
Postcode	<input type="text"/> <input type="text"/>	
Phone	<input type="text"/>	
Relationship	<input type="text"/>	

Additional beneficiaries are listed on form MEM4

2. Bank details

Sort code	<input type="text"/>
Bank name	<input type="text"/>
Branch	<input type="text"/>
Address	<input type="text"/> <input type="text"/>
Postcode	<input type="text"/> <input type="text"/>
Account Number	<input type="text"/>
Building Society Roll No.	<input type="text"/>
Account Name	<input type="text"/>
Pay into account?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Do you have any other bank or building society accounts? If so, please enter the details on additional form MEM2 Yes No

PLEASE NOTE If you provide no information in this section, your signature on this form will be taken as confirmation that you have no bank or building society account.

Do you own or rent your home?	<input type="checkbox"/> own <input type="checkbox"/> rent
If you rent your home, is it from	<input type="checkbox"/> a private landlord? <input type="checkbox"/> a social landlord? <input type="checkbox"/> housing association? <input type="checkbox"/> County Council?

Name and address of landlord

Name	<input type="text"/>
Address	<input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/> <input type="text"/>
Phone	<input type="text"/>

How do you prefer to save or make loan repayments?	<input type="checkbox"/> Standing Order <input type="checkbox"/> Payroll Deduction <input type="checkbox"/> Direct Benefits <input type="checkbox"/> cash
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INCOMPLETE FORMS CANNOT BE PROCESSED

4. Your work details (if relevant)

Are you employed?

- yes
 no - go straight to section 5 ►

Location

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Workplace

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Address

Postcode

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Telephone

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Some employers work in partnership with the Credit Union to provide a Payroll Deduction Scheme to simplify saving or loan repayment. If available from your employer, would this be of interest to you?

- yes
 maybe
 no

If you have any other employment you can provide the details on the supplementary form MEM3.

Are you self-employed?

- yes
 no

5. I am not employed outside my home because

- I am a full time parent
 I am looking for a job
 I am retired
 I am on long-term sick leave
 I am disabled
 I am a carer for
 my father/mother
 my daughter/son
 my husband/wife
 other

6. Please list any benefits you receive

- none
 Income Support
 Job-Seekers' Allowance
 Pension (private)
 Pension (state)
 Pension Credit
 ESA
 Disability Living Allowance
 Incapacity Benefit
 Tax Credits
 Child Tax Credit
 Child Benefit
 Disability Living Allowance
 other

How are these benefits paid to you at present?

- Bank
 Post office
 Giro
 other

7. Declaration

I apply for membership and agree to abide by the rules of the Credit Union.

I understand that a non-refundable membership fee of £ will be deducted from my first payment and that a service fee (at a rate and interval set by each Annual General Meeting) will be deducted from my shares.

I declare that all information provided by me on this form is true and correct to the best of my knowledge.

Signature of applicant

Date

day	month	year

Data protection

Robert Owen Montgomeryshire Credit Union Limited is registered under the Data Protection Act, Registration Number 29210204.

We will treat all the personal information we hold about you as private and confidential. We will not reveal any details about you or your savings to anyone not connected with the Credit Union unless:

- you ask us to do so, or if we have your permission to do so; or
- there is a legal necessity to do so

You have a right under the Act to see the personal records we hold about you, the request for which must be made in writing.

For office use:

Proof of identity and residence

- Driving Licence (Full)
 Gas/electricity bill (recent)
 Council Tax bill (recent)
 Passport
 Benefits Book
 Other

Verified by name
..... signature

CU Membership Number

Position in CU

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